

EXPERIENCE. INTEGRITY. RESULTS.



ESTATE PLANNING

- ✓ Do you know that a large percentage of your assets may go to the government upon your death?
- ✓ Who will raise your children if you should die and they are minors?
- ✓ Will your kids have enough money to pay taxes when you die?
- Do you have a Will, Living Will, and Power of Attorney?
- ✓ Are your Wills and other documents outdated?
- Are you protected or prepared for Nursing Home care and the costs?
- ✓ Do you need a Trust?
- Should you add the names of loved ones to Deeds or Bank Accounts?
- What is an Estate Plan?
- What is probate?

If you can't answer any of these questions, please reach out to schedule a no-obligation consultation.





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